BRAND GENETICS

BRAND GENETICS HEALTHCARE INNOVATION

AN INTRODUCTION TO BRAND GENETICS

PRIVATE AND CONFIDENTIAL

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BRAND GENETICS **CATALYSES GROWTH BY USING HUMAN-FIRST THINKING** TO UNDERSTAND WHAT **PEOPLE WANT NOW & IN THE FUTURE**



WE HELP TACKLE FUTURE-FOCUSED STRATEGIC CHALLENGES:

Create new products, propositions & services to attract customers

Make smarter decisions about how to be fit for the future

Spot nextgeneration growth opportunities

Identify how to win in today's market – and tomorrow's



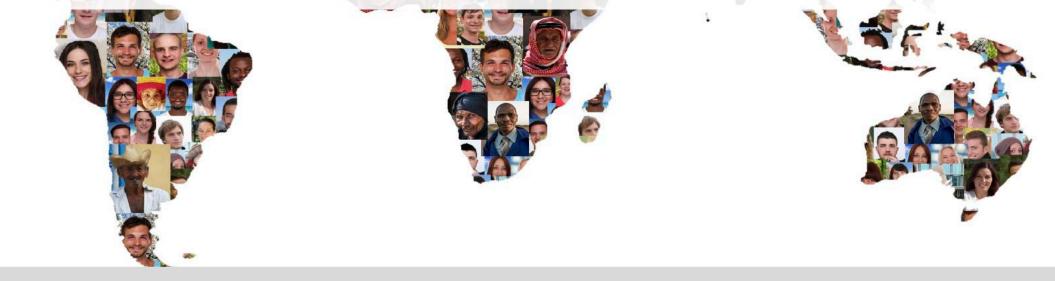
HELPING LEADING GLOBAL BUSINESSES **BECOME MORE HUMAN-CENTRIC**



ACROSS THE WORLD...



Our work takes us from London to Lagos, Manhattan to Mumbai, Singapore to Shanghai As well as offices in London, New York City & São Paulo, our carefully chosen local network gives us global reach and our experienced central team ensures consistent excellence



DON'T HIRE US IF YOU WANT...

A BIG AGENCY – we're boutique but agile and fast, rather than being big and corporate

A QUANTITATIVE FOCUS – we are focused on understanding <u>why</u> people do what they do and what they <u>want next</u>. Whilst we happily use data to inform our thinking, just measuring what people do is not our thing.

'OFF THE WALL' CREATIVE THINKERS – we're structured strategic problem solvers, not wild and wacky creatives (though we love working with those guys!)

EXECUTIONAL DELIVERY – we're thinkers, not makers; our specialism is front-end insight and innovation (though we recognize the importance of making our thinking 'real' and realistic)

A COMFORTABLE RIDE – succeeding in the future will be challenging, so we believe we need to be as well: we will challenge your sacred cows, provoke fresh thinking and speak truth to power



HOW HUMAN-FIRST INSIGHT & INNOVATION CAN HELP YOU

SCIENCE

Grounding our thinking in established scientific and psychological models to guide our insight exploration

EMPATHY EXPERIENCES

Immersing ourselves in people's lives to 'walk-in-their-shoes' and understand what really makes them tick

UNIVERSAL HUMAN TRUTHS

Bringing together science and empathy gets us to a real depth of understanding – allowing us to see what is universal and where there are nuances we need to consider

WE KNOW COVID-19 IS REDEFINING THE VALUE OF HEALTH



GWYNETH'S GOOP WAS PART OF A CONSCIOUS LIFESTYLE CHOICE

Previously, the majority were largely able to take their health for granted. 'Wellness' was a conscious lifestyle choice centred around enhancement evidenced by the meteoric rise of the mainstream wellness industry, from nutrition to exercise



PEOPLE DON'T WANT TO GO BACK TO 'NORMAL'

We're seeing a renewed appreciation for our own physical health - what it means to be healthy has taken on a new potency as physical and mental (psychological and emotional) wellbeing is increasingly challenged

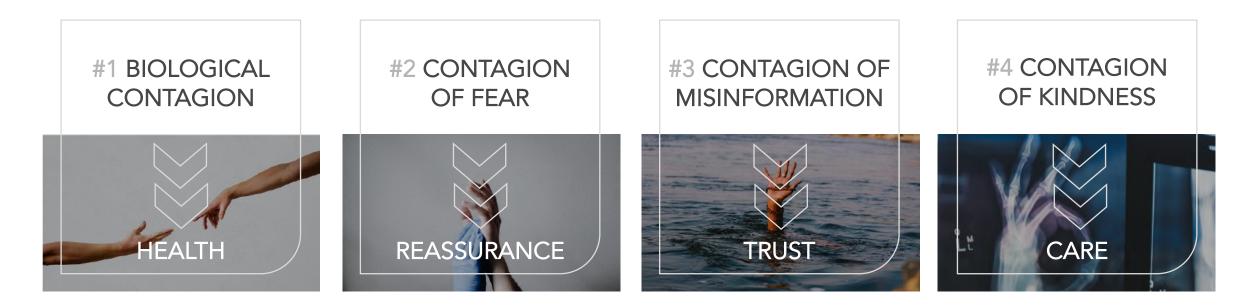


PEOPLE SEEK GREATER CONTROL OVER THEIR PHYSICAL HEALTH

People no longer see health is an easy choice, when it comes to health there is no guaranteed success. This sense of control over our health and the complacency of wellness narratives have been shaken by the devastation of COVID-19



THE **PSYCHOLOGY OF PANDEMICS** EXPLAINS THE KEY HUMAN NEEDS UNDERPINNING THIS HEALTH CRISIS



The biological contagion catalyses three additional contagious responses: contagions of fear, dis-information and more positively, contagion of kindness. Using this model, we can identify and understand emerging consumer behaviours, showing how the contagions impact on health needs, motivations and priorities as people respond to this abrupt change in their priorities and perspectives



EACH CONTAGION OF THE PANDEMIC PRESENTS NEW OPPORTUNITIES FOR HEALTHCARE BRANDS

#1 BIOLOGICAL	#2 CONTAGION	#3 CONTAGION OF	#4 CONTAGION
CONTAGION	OF FEAR	MISINFORMATION	OF KINDNESS
From reactionary	From depending on	From absorbing	From mental health
medical behaviours –	outside help for	wellness messaging –	as a 'problem' for a
to engaging in	healthcare - to	to seeking the	few - to a health
more proactive	necessary, at-home	best, proven	priority
healthcare	DIY self-reliance	medical advice	for everyone

Focus on tools and services that maintain a more stable 'healthy' state, to prevent longer-term health problems developing

BRAND

Deliver positive digital healthcare experiences that drive efficiency & efficacy in parallel with the reassurance & care from HCP to patient Build trusted tools & services - ensuring they are *the* credible sources of expertise, information & advice Design services to deliver healthcare that cares for people's emotional, mental & physical state

WE BELIEVE **KINDESS IS KEY** TO UNLOCKING ALL HEALTHCARE SOLUTIONS

<u>We know there is a positive feedback loop</u> between kindness and happiness: kindness makes you happy and happiness makes you kind

At Brand Genetics we believe in <u>'Positive</u> <u>Innovation'</u>, which means innovating with people's happiness and wellbeing in mind – it is the fundamental driver of behaviours

By making human happiness a key objective, Positive Innovation can help humanise innovation and tap into a fundamental and universal human goal; the desire for happiness. It can also help deliver profitable new products and services that drive growth and keep people coming back for more: a happy win/win



POSITIVE INNOVATION IS ONLY MADE POSSIBLE BY THINKING & ACTING

HUMAN-FIRST



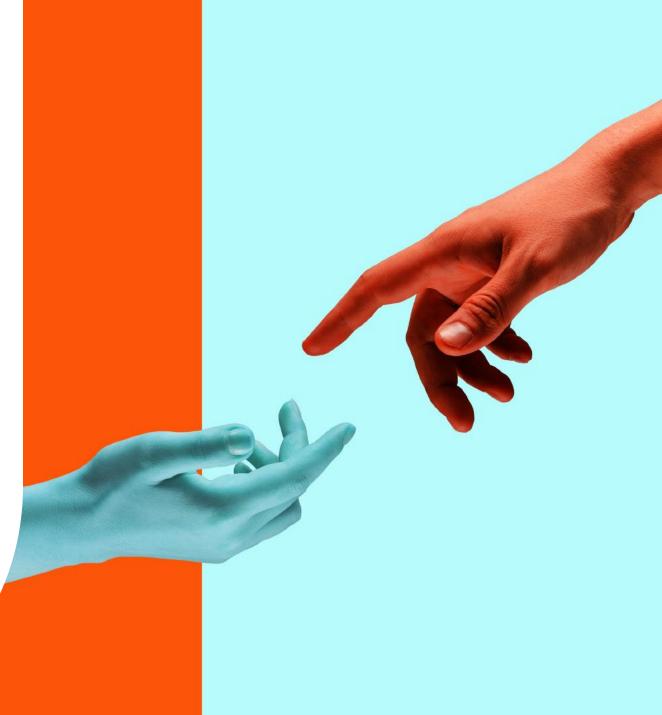
HOW HUMAN-FIRST INSIGHT & INNOVATION CAN HELP YOU

#1 BIOLOGICAL CONTAGION

Key need: to preserve and maintain physical health

Opportunity: develop and refine tools to proactively maintain a more stable 'healthy' state, to prevent longer-term health problems developing

Thinking human-first: understand how to improve at-home healthcare experiences; defining core needs, barriers & triggers across digital and physical touchpoints



#1 BIOLOGICAL CONTAGION

GENETICS

WE REDEFINE EXPERIENCES AROUND CORE HUMAN GOALS

Being the first-choice healthcare tool or service means more than fulfilling physical needs, the experience must fit within everyday lifestyles in accessible ways. To do this we have to think human first, 'user' second

Humans are goal driven. For products and services that resonate most deeply with an audience we must discover and define their life enhancing goals & positive motivational drivers and then understand how your brand can enable people to achieve these

By anchoring our thinking in real, deep seated human motivations, we develop solutions that have a meaningful impact and deliver a competitive advantage

#2 CONTAGION OF FEAR

Key need: reassurance from medical experts & HCP

Opportunity: deliver positive digital healthcare experiences that drive efficiency & efficacy in parallel with the reassurance & care from HCP to patient

Thinking human-first: understand the functional and emotional pain points of the DGx experience from the HCP and consumer POV





WE DESIGN WITH EMPATHY IN MIND

Experiencing illness and ill-health threaten may threaten our physical capabilities but worrying about and coping with illness is also emotionally debilitating

DGx could deliver expert reassurance to consumers but we must ensure the risk of <u>cognitive overload</u> is minimized and the experience itself is positive for both HCP and consumers

Empathy is the ability to see and feel things from someone else's perspective. We use a series of scientifically validated empathy-based research techniques to truly understand people. This empathic understanding is critical to build trust, reassurance and connection to ensure optimal engagement and compliance across all touchpoints

#2 CONTAGION OF FEAR

#3 CONTAGION OF MISINFORMATION

Key need: trusted, reliable information to stay safe

Opportunity: build trusted tools & services - ensuring they are *the* credible sources of expertise, information & advice

Thinking human-first: design services to deliver healthcare that cares for people's emotional, mental & physical state





WE UNCOVER UNIVERSAL HUMAN TRUTHS

People are looking for expertise they can trust that cuts through the noise and confusion of the online disinfodemic

Becoming the credible source of expertise means understanding what is most important to people – their values, not just behaviours

We know what unites humanity is more powerful than what divides it: so we seek the deeper human truths that cross cultures and markets – using scientific and empathic techniques to get past the 'can't say, won't say' challenge, getting us close to consumers

#3 CONTAGION OF MISINFORMATION

WHAT ARE HUMAN-FIRST PRINCIPLES PUT INTO PRACTICE?



CONSUMER JOURNEYS: UNSPOKEN EMOTIONAL & FUNCTIONAL NEEDS

Immersive exploration with women at different stages of their journey to conceive from planning to needing medical help allowed us to plot their journey with rich insight at every stage. This provided invaluable strategic guidance for targeting & appropriate information for every step – and critically, unlocked the product's complex technical point of difference in an accessible and meaningful way



LIFE IMMERSIONS: A DEEPER UNDERSTANDING OF 'TABOO' SUBJECTS

Looking at the challenge from a range of different perspectives- extreme consumers, experts, online research and F2F interviews in China, Spain and the US – we were able to uncover intimate 'gateway' needs that unlock strategic insight for further innovation opportunities



FOUNDATIONAL INSIGHT: SETTING THE SCENE

We developed an innovative cultural immersion approach which combined individual responses and group dynamics to give strong foundational insights about the potential of the category. A series of consumer workshops followed to develop, refine and iterate a brand position that drove distinctiveness, engagement and excitement



HOW DOES HUMAN-FIRST TRANSLATE ONLINE-ONLY?

We believe in the power of agile thinking and agile working. We have long-standing partnerships with online platforms and established online methodologies to ensure the same high quality research both on & offline



IN-DEPTH CONVERSATIONS

e.g. IDI's and interviews



VIEWED GROUPS

e.g. 1-2hr focus groups, viewed 'behind the screen' or recorded to view immediately



COHESIVE COMMUNITIES

e.g. ongoing groups with daily or weekly assigned tasks, like shop-a-longs or diaries



GLOBAL WORKSHOPS

e.g. internal alignment, collaboration with consumers, experts & internal stakeholders



IF YOU'D LIKE TO HEAR MORE, PLEASE GET IN TOUCH

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Unlocking growth by thinking human first

