

AN INTRODUCTION TO BRAND GENETICS

IN A WORLD THAT'S CHANGING EVER FASTER – HOW CAN I CONFIDENTLY MAKE LONG-TERM BUSINESS DECISIONS?

TECHNOLOGIES CHANGE, BUSINESSES CHANGE, MARKETS CHANGE –

THE ONE CONSTANT IS HUMAN NATURE



AT BRAND GENETICS WE HELP BUSINESSES SOLVE COMPLEX CHALLENGES AND UNLOCK POSITIVE GROWTH BY GIVING THEM A NEW WAY TO SEE THE WORLD: HUMAN-FIRST



A HUMAN-FIRST PERSPECTIVE REVEALS INSIGHT, CREATES OPPORTUNITY & DRIVES IMPACT





ENETICS

OUR AGILE TEAM BRINGS DIVERSE EXPERTISE & EXPERIENCE ACROSS INSIGHT, INNOVATION & STRATEGY



BRAND

WE WORK GLOBALLY TO UNCOVER RICH HUMAN TRUTHS & DECODE THE OPPORTUNITIES THEY PRESENT

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OFFICES: UK (HQ), US, BRAZIL

***** MARKET EXPERTISE:

EUROPE (inc. UK, France, Germany, Belgium, Italy, Spain), Sweden, Poland, Russia)

N. AMERICA (US, Canada, Mexico)

S. AMERICA (Brazil, Argentina, Chile, Colombia)

ASIA (China, Japan, India, Korea, Vietnam, Thailand)

AFRICA & ME (S. Africa, Nigeria, Saudi Arabia, Egypt)

AUSTRALIA

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DON'T ENGAGE US IF YOU'RE LOOKING FOR:

A BIG AGENCY – we're boutique, we utilize our scale to drive speed and agility

PURE QUANT – we specialize in qualitative approaches that help us uncover unspoken needs and new opportunities, using data and measurement where appropriate to provide added confidence

A BLACK BOX SOLUTION – we believe partnership is the basis from which true impact springs

'OFF THE WALL' CREATIVITY – we're strategic problem solvers; we use clear insight and strategic thinking as a springboard to identify inspiring and actionable opportunities

EXECUTIONAL DELIVERY – our specialism is front-end insight, innovation and strategy (and we recognize the importance of making our thinking both 'real' and realistic)

A COMFORTABLE RIDE – succeeding in the future will be challenging, so we believe we need to be as well: we will question your sacred cows, provoke fresh thinking and speak truth to power

I FREQUENTLY GET THE QUESTION: **'WHAT'S GOING TO CHANGE IN THE NEXT 10 YEARS?'** THAT'S A VERY INTERESTING QUESTION AND A VERY COMMON ONE.

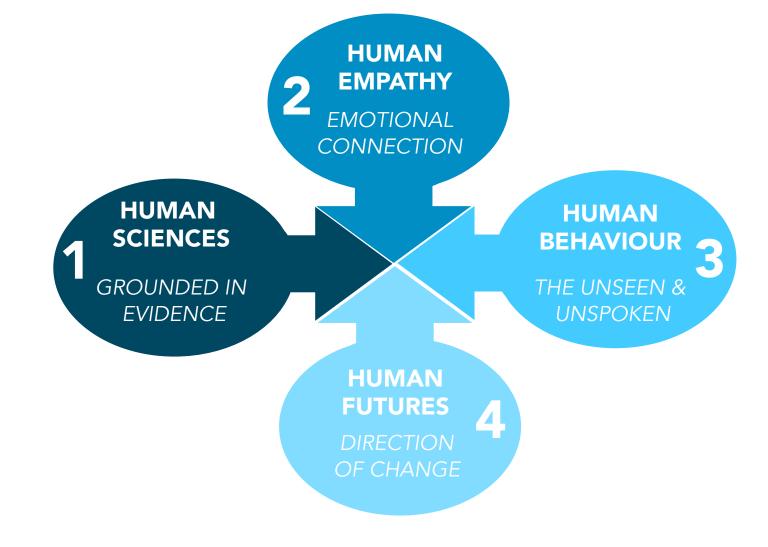
I ALMOST NEVER GET THE QUESTION: 'WHAT'S NOT GOING TO CHANGE IN THE NEXT 10 YEARS?' AND I SUBMIT TO YOU THAT THAT SECOND QUESTION IS ACTUALLY THE MORE IMPORTANT OF THE TWO – BECAUSE YOU CAN BUILD A BUSINESS STRATEGY AROUND THE THINGS THAT ARE STABLE IN TIME.

> Jeff Bezos, CEO - Amazon





WE USE FOUR DISTINCT LENSES TO PINPOINT A HUMAN-FIRST PERSPECTIVE – AS OUR BASIS FOR ROBUST, EVIDENCE-BASED INSIGHT & CONSULTANCY





#1: HUMAN SCIENCES

We ground our thinking in evidence-based models and insights from psychology and behavioural science (inc COM-B; behavioural heuristics; ARC). We also leverage the rich existing learnings from these disciplines to create insight frameworks.

Doing this reveals universal human values, deeper truths & real motivations. These are the human constants we can be confident in despite an ever changing world

<u>CORE TOOLS / METHODOLOGIES INC:</u> Psychological deep dives Behavioural science meta-analysis Expert interviews





HOW DO YOU SHOW WHO INFLUENCES THE INFLUENCERS?

THE CHALLENGE The Economist wanted to drive advertising revenue by demonstrating not just the size of it's readership – but their influence

OUR SOLUTION

Our psychology team conducted a metaanalysis of existing research into the power of influencers – profiling who they are, what makes them influential and their impact on others. Further analysis using validated 'influencer scales' showed Economist readers were significantly more likely to be opinion-leaders than the general population. Together these were released as a B2B report and media push The Economist delivers high concentrations of car, luxury, banking, IT and travel opinion-leaders



#2: HUMAN EMPATHY

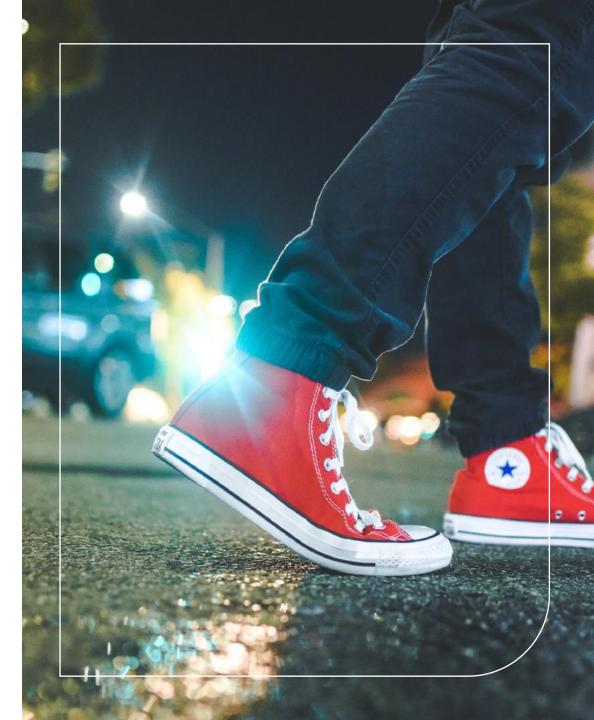
We seek to immerse ourselves fully in people's lives to 'walk in their shoes', explore what makes them tick & gain a deep emotional understanding

We leverage empathic research techniques that emphasise connection to establish firsthand experience and real-world understanding of your audience – where possible involving client teams too.

CORE TOOLS / METHODOLOGIES INC:

Immersive research experiences In depth Interviews and Friendship hang outs Consumer closeness and co-creation





HOW DO YOU GET UNDER THE SKIN OF GEN Z?

THE CHALLENGE

PepsiCo Food Service needed to show its customers it had real insight into Gen Z – and what this meant for the industry in future

OUR SOLUTION

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We distilled existing research to find evidence based insights on Gen Z, and added a food service perspective via ethno hang-outs with diverse Gen Z members. The insights helped shape PepsiCo's approach to this 'next generation', with highlights presented at the US's biggest food service conference, positioning PepsiCo as thought leaders



#3: HUMAN BEHAVIOUR

We take a behaviour and decision-led approach – using varied data sources (qual, quant, offline, online) to observe, track and understand real-life behaviour & decisions

Where possible we look to test hypotheses with your audience in realistic ways. Doing so helps reveal the often unseen & unspoken – enabling more accurate insights.

<u>CORE TOOLS / METHODOLOGIES INC:</u> Ethnography (digital & f2f) BGx (mapping online behaviour) Decision-led qualitative discussions Micro-communities Agile 'Test and Learn' approaches

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HOW DO YOU DEFINE THE MEANING OF NATURALNESS?

THE CHALLENGE

Symrise, a leading fragrance & flavor house, wanted to create innovating for their clients that would be relevant to consumer needs

OUR SOLUTION

We used a combination of naturalness 'safaris', expert interviews and consumer ethno-depths (in-store and in-home across 5 countries) to identify 6 key drivers of naturalness, bring to life key trends and create 12 future-focused platforms. These acted as a blueprint to to inspire and guide innovation and engaging content to stimulate client conversations





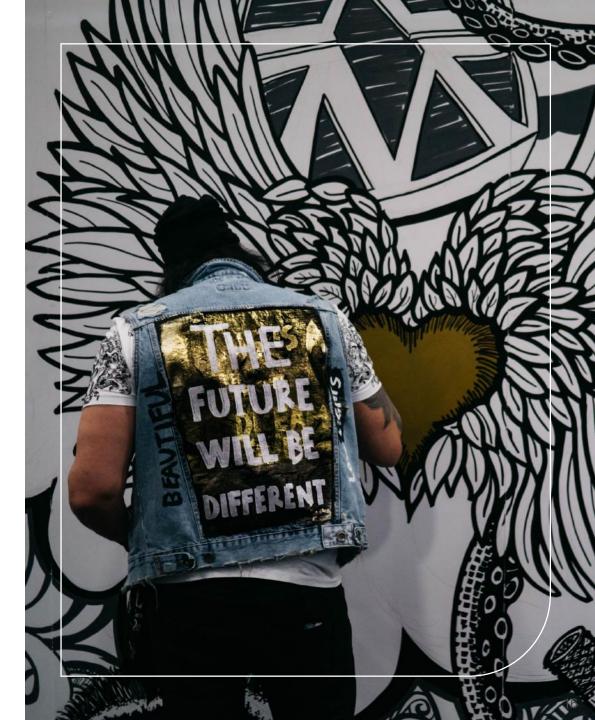
#4: HUMAN FUTURES

We look to the 'edges', drawing on divergent perspectives to map the true direction of change and provoke fresh thinking on how the world is evolving.

Together with our understanding of enduring human nature, current behaviour, motivations and barriers, this allows us to plot the likely trajectory of a market opportunity.

<u>CORE TOOLS / METHODOLOGIES INC:</u> Delphi Expert Synthesis TrendCrunch Pioneer Panels BG Hive Mind





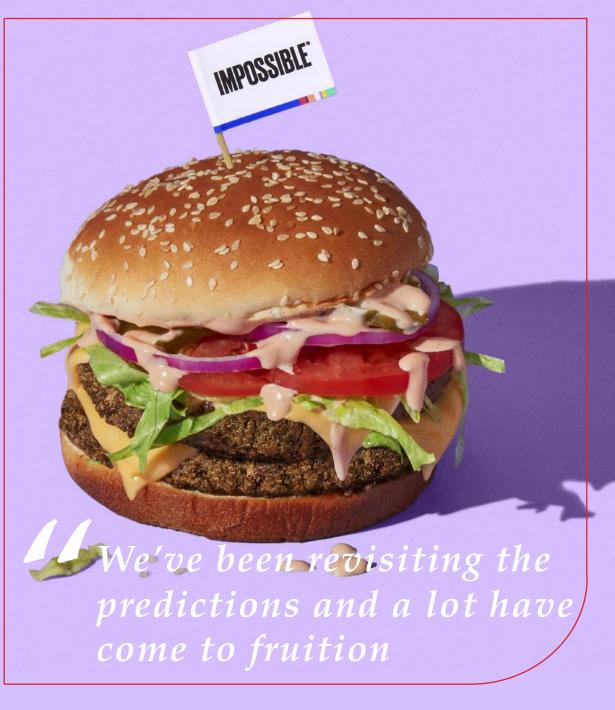
WHAT IS THE FUTURE OF MEAT?

THE CHALLENGE

Tulip, a leading UK meat company, wanted insight into the direction of change for meat to better position for future success

OUR SOLUTION

Through an immersive approach of expert interviews, trend safaris and in-home consumer depths we gave the team a rich, first-hand insight into the changing landscape. We developed a category map to show consumer needs and the role of meat. This was the basis on which we identified key opportunities for the business to grow and helped to develop a vision and category leading position





WE DELIVER OUTCOMES IN WAYS THAT ENGAGE STAKEHOLDERS AND CATALYSE PROGRESS

ACTIONABLE

Clear and applicable insights that drive real change

RELEVANT

Rooted in real understanding of your business

ROBUST

Evidence-based to for more confident decision making

CLEAR

Engaging thinking that is easy to communicate



ULTIMATELY HELPING TO CREATE ENDURING IMPACT

Our human-first approach helps us go beyond project delivery to build longstanding engagement within the organisation.

To create real impact we work to engage internal audiences emotionally and rationally – telling human stories and bringing insights to life to drive empathy, moving and motivating stakeholders to drive real change





WE HAVE A STRONG TRACK RECORD IN DELIVERING VALUE FOR WORLD LEADING COMPANIES

DECODING REFRESHMENT



We helped a leading global flavors producer understand what refreshment meant to consumers – bringing this to life internally as a blueprint for ingredient innovation

UNDERSTANDING THE FUTURE HOME



Working with leading edge consumers to gain foresight, we helped RB identify the most relevant future opportunities – and challenges – in the connected home

MAPPING BEAUTY'S SUSTAINABLE FUTURE



Understanding the global conversation around sustainability in prestige beauty – from experts, influencers & consumers – to define the Estée Lauder sustainability roadmap

DEFINING THE FUTURE OF KIDS NUTRITION



Helping a healthcare client understand child nutrition – inc. parentchild feeding dynamics – in order to develop a vision of the category future and guide new product development



IF YOU WANT TO UNLOCK GROWTH BY GETTING A HUMAN-FIRST PERSPECTIVE PLEASE GET IN TOUCH

PRIVATE AND CONFIDENTIAL

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